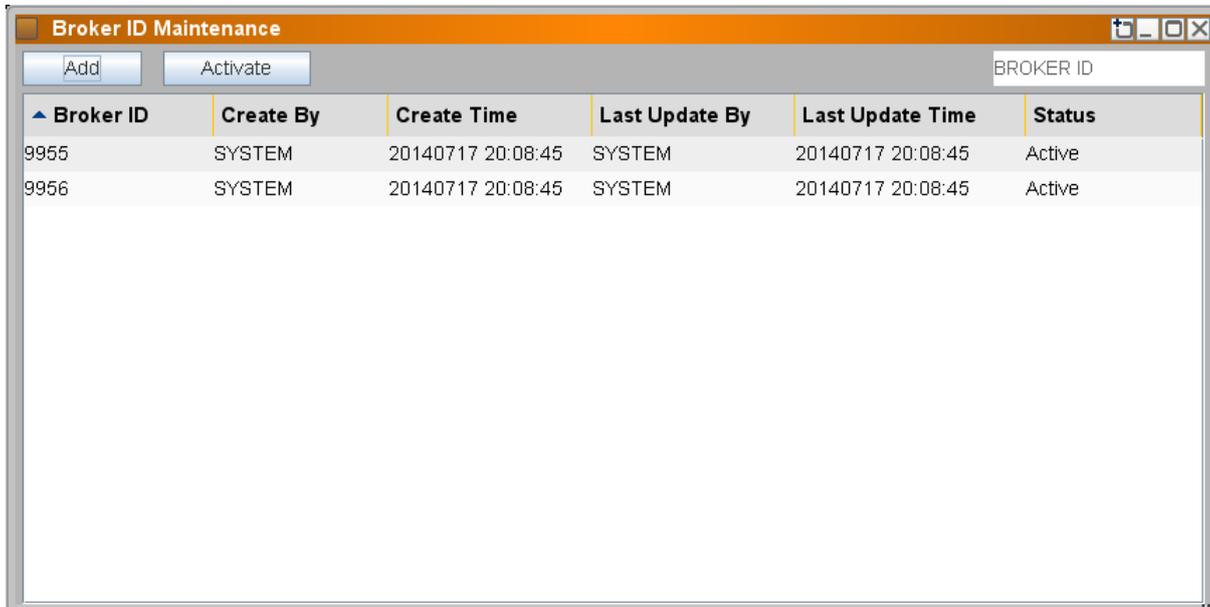


2.4.18 Broker ID Maintenance

ETTSS grants administrators the right to store Broker Number, which is used as the key on Client Maintenance and usual validation. New Broker ID can be added at anytime. Existing Broker ID can be deactivated from further usage by one-click. Inactive Broker ID can be reactivating by using the same function. ETTSS will track the date and time for latest update on each Broker ID.

Interface:

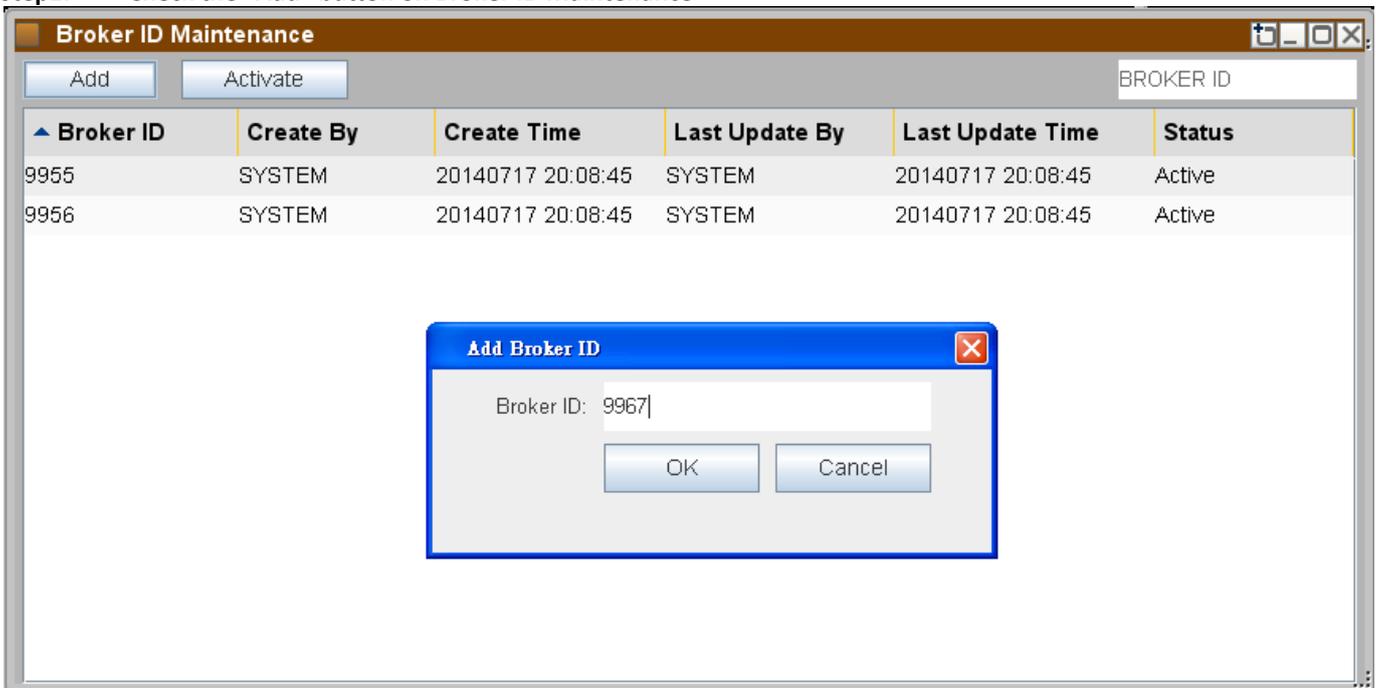


Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active

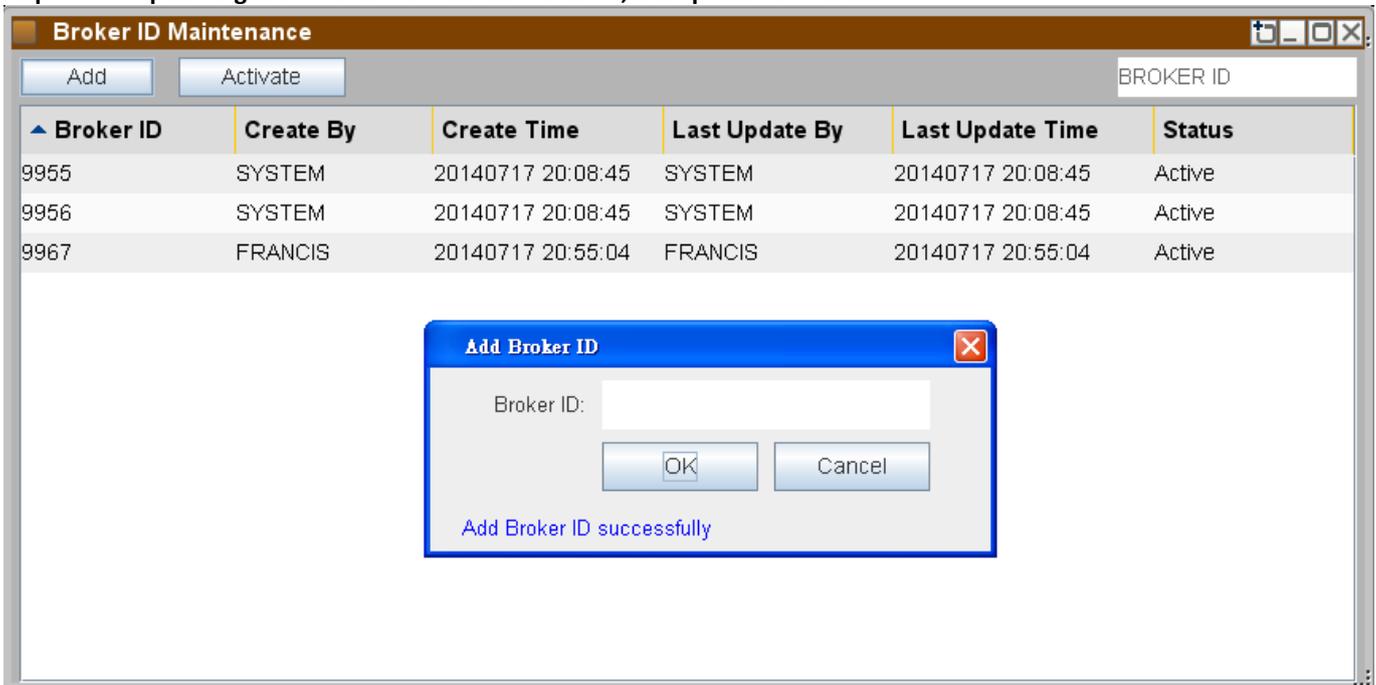
On the Broker ID Maintenance, administrator can perform Add Broker ID, Deactivate Broker ID and Reactivate Broker ID function.

2.4.18.1 Add New Broker ID

Step1: Check the “Add” button on Broker ID Maintenance



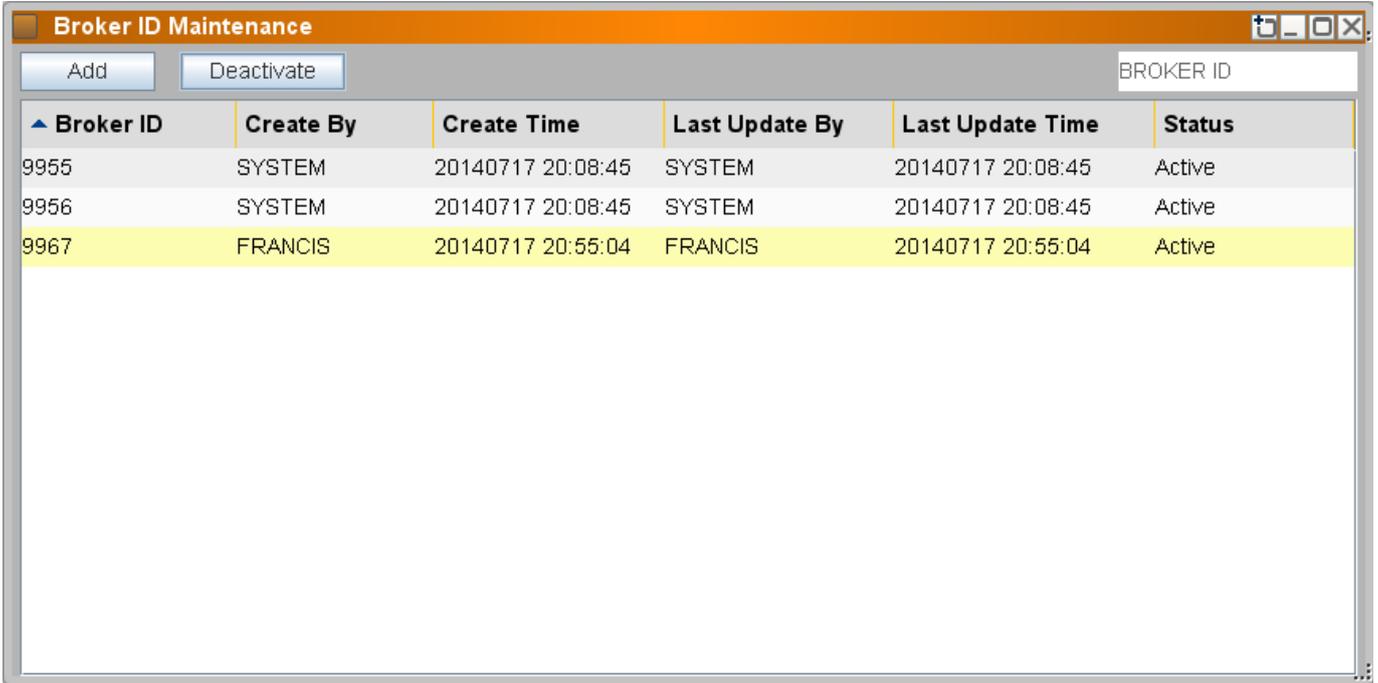
Step2: Input 4 digits of Broker Number as Broker ID, then press “OK” button



After that, the Broker Number is added to ETSS with default “Active” Status.

2.4.18.2 Deactivate Broker ID

Step1: Select a Broker ID record with “Active” status

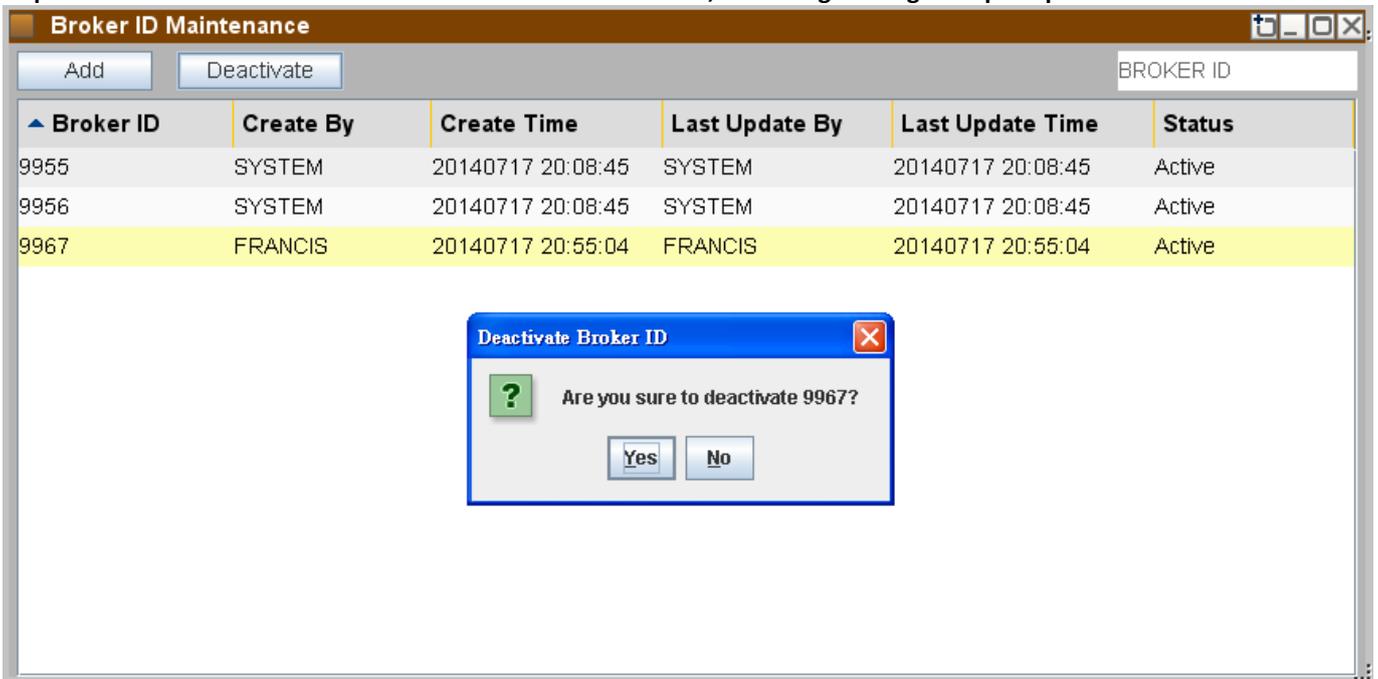


Broker ID Maintenance

Add Deactivate BROKER ID

Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9967	FRANCIS	20140717 20:55:04	FRANCIS	20140717 20:55:04	Active

Step2: Click “Deactivate” button on Broker ID Maintenance, a warning message will prompt to warn administrator



Broker ID Maintenance

Add Deactivate BROKER ID

Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9967	FRANCIS	20140717 20:55:04	FRANCIS	20140717 20:55:04	Active

Deactivate Broker ID

 Are you sure to deactivate 9967?

Yes No

Step3: Click "Yes" to confirm the deactivation process.

The screenshot shows the 'Broker ID Maintenance' window with a table of broker IDs. A message dialog box is displayed in the center, indicating that the deactivation was successful.

Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9967	FRANCIS	20140717 20:55:04	FRANCIS	20140717 20:58:58	Inactive

Message
 Deactivate Broker ID successfully
 OK

After that, the Broker Number is now inactive, so the Broker ID cannot be used in Client Maintenance. ETSS will prompt a warning message if there are active users linked with the Broker ID during deactivation.

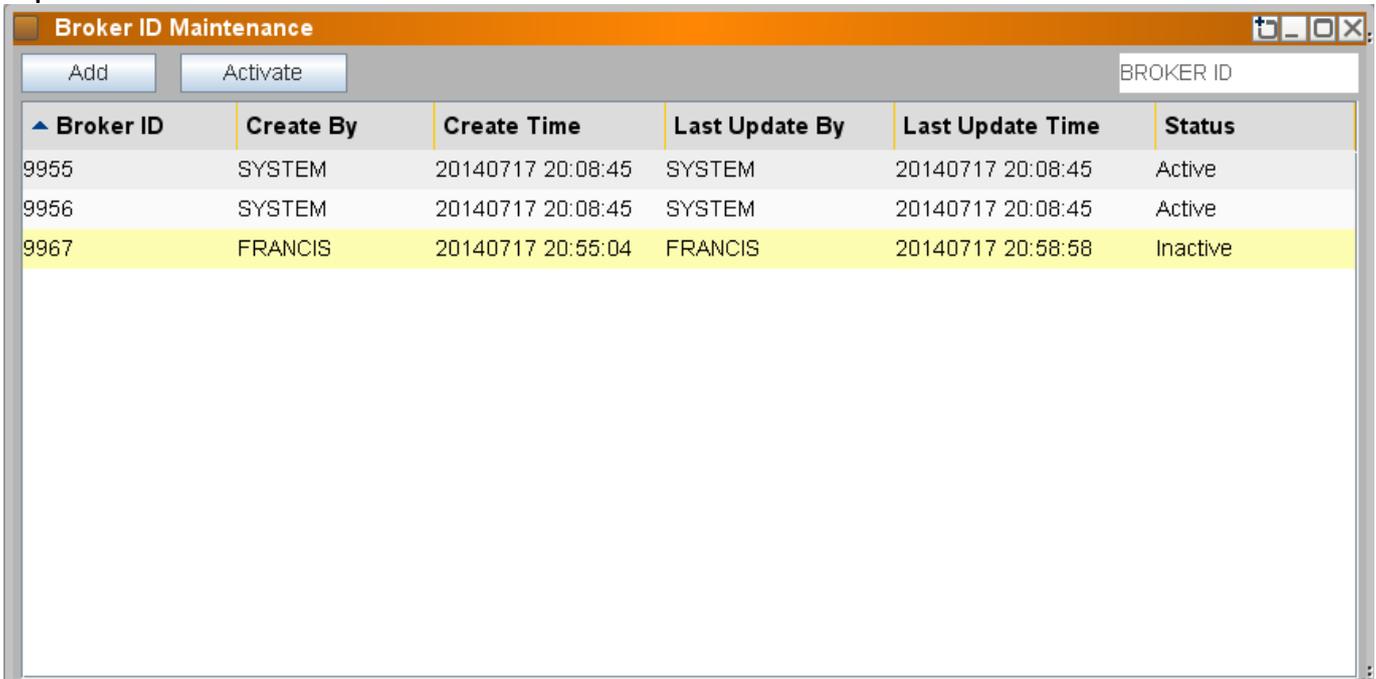
The screenshot shows the 'Broker ID Maintenance' window with a table of broker IDs. A message dialog box is displayed in the center, indicating that the Broker ID is in use and cannot be deactivated.

Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
0005	FRANCIS	20140717 21:26:53	FRANCIS	20140717 21:26:53	Active
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	FRANCIS	20140717 21:33:58	Active
9967	FRANCIS	20140717 20:55:04	FRANCIS	20140717 21:02:23	Active

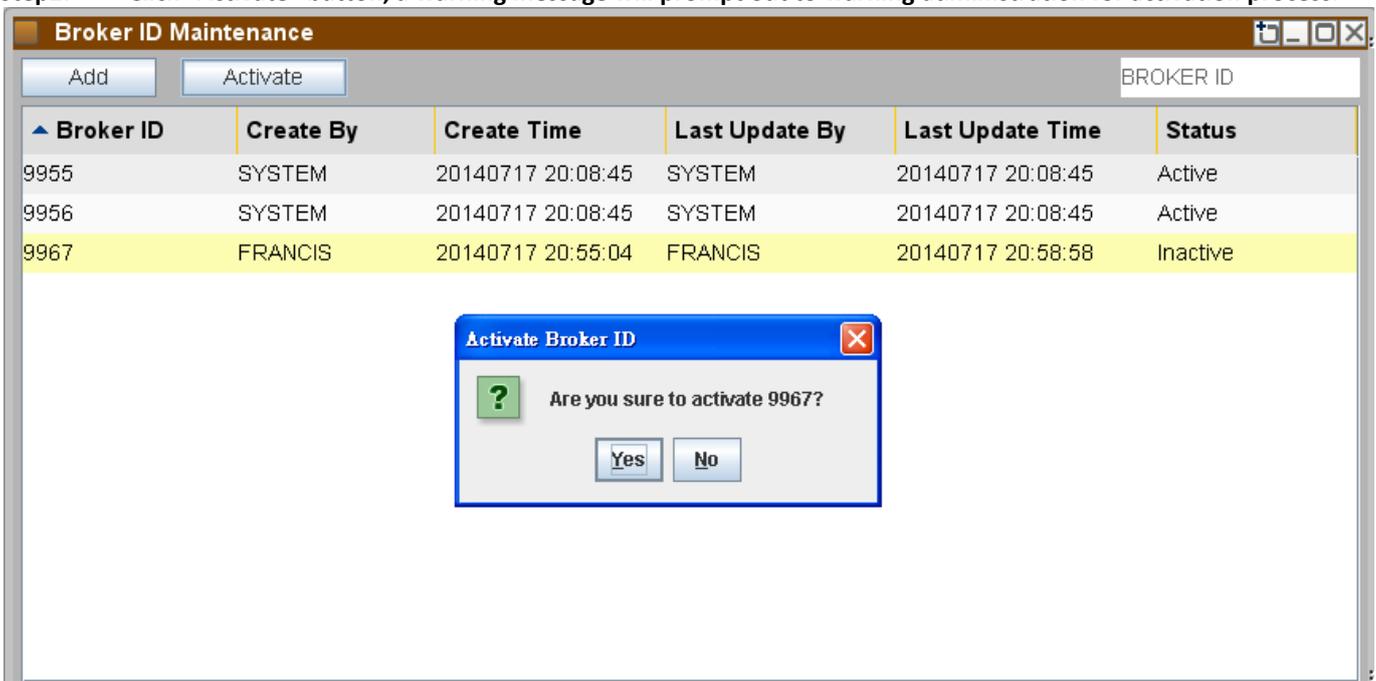
Message
 The Broker ID is in use, cannot be deactivated.
 OK

2.4.18.3 Reactivate Broker ID

Step1: Select a Broker ID record with “Inactive” status



Step2: Click “Activate” button, a warning message will prompt out to warning administration for activation process.



Step3: Click "Yes" button to complete the activation.

The screenshot shows a window titled "Broker ID Maintenance" with a search field for "BROKER ID" and two buttons: "Add" and "Activate". Below the buttons is a table with the following data:

Broker ID	Create By	Create Time	Last Update By	Last Update Time	Status
9955	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9956	SYSTEM	20140717 20:08:45	SYSTEM	20140717 20:08:45	Active
9967	FRANCIS	20140717 20:55:04	FRANCIS	20140717 21:02:23	Active

A "Message" dialog box is overlaid on the table, displaying the text "Activate Broker ID successfully" with an information icon and an "OK" button.

After that, the Broker Number is now active again. The Broker ID will be seen at Client Maintenance and reused for validation.