

2.3.6 User Maintenance

This function allows administrators to view and maintain users in ETTSS. Functions such as Add, Modify and Delete can be performed in this screen. The administrator invoking this function will only be able to see the users under his supervision.

Interface



Interface item

Items	Type	Remark
User Listing Table	Table	Display User ID, Name and corresponding role - User ID - Name - Role - Broker ID - Status
Add User	Button	Prompt out the "Add user" window (refer to 2.3.6.1)
Modify User	Button	Prompt out the "Modify user" window for selected user (refer to 2.3.6.2)
Delete User	Button	Prompt out the "Delete user" screen for selected user (refer to 2.3.6.3)

2.3.6.1 Add User

This function allows administrators to add user of the ETSS. User Information and setting such as Trading Broker ID, role and password can be assigned to the user.

Step 1

Press **Add User** Button in User Maintenance window, Add New User window will be prompted

Add New User

User ID: Suspend

User Name:

Role: Broker ID:

Password: Confirm Pwd:

Change password at 1st Login Create default client account (Bypass Credit Check)

Step 2

Fill in the user information and then press OK to confirm

Add New User

User ID: Suspend

User Name:

Role: Broker ID:

Password: Confirm Pwd:

Change password at 1st Login Create default client account (Bypass Credit Check)

Step 3

Successful message will be prompted

Add New User

User ID: Suspend **Add user successfully!**

User Name:

Role: Broker ID:

Password: Confirm Pwd:

Change password at 1st Login Create default client account (Bypass Credit Check)

Interface item

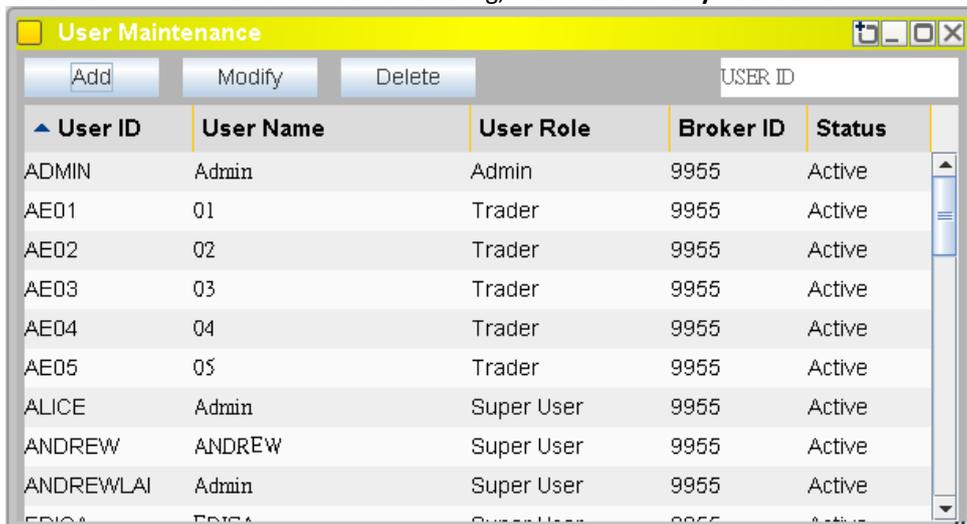
Items	Type	Optional/ Mandatory	Remark
User ID	Text Box (15)	Mandatory	Inputted text will be capitalized Use for login, place orders and trades
User name	Text Box (15)	Mandatory	Name of User
Broker ID	Text Box (4)	Optional	User will be trading with entered broker ID
Role	Combo Box	Mandatory	User is granted with functions depending on the role selected
Password	Password field(10)	Mandatory	User Password
Confirm Password	Password field(10)	Mandatory	Confirm Password
Suspend	Check box	Optional	Checked if user being suspended - Suspended user will be forced logout immediately
Change Password at 1 st login	Check box	Optional	Required user change password at the next login if check box is checked
Create Default Client Account (Bypass Credit Check)	Check box	Optional	Default client account will be created correspondingly, created account will have trade setting " Bypass Credit Check" applied by default
OK	Button	---	Save the changes
Cancel	Button	---	Exit without save the changes

2.3.6.2 Modify User

This function allows administrators to modify user information in ETSS.

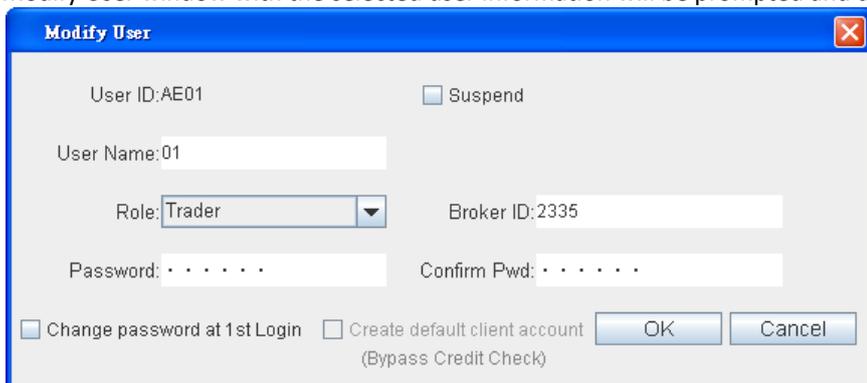
Step 1

Select user from the User Maintenance listing, then Press **Modify User** button.



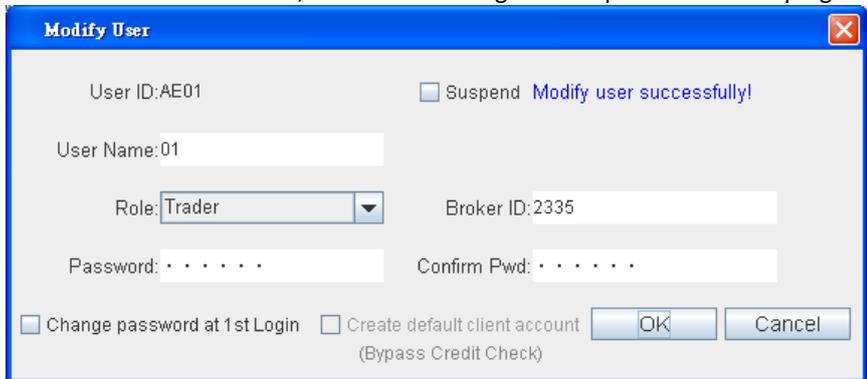
Step 2

Modify User window with the selected user information will be prompted and allowed to modify the user information



Step 3

Press **OK** Button to confirm, successful message will be printed at the top right corner of the window



Interface item

Items	Type	Optional/ Mandatory	Remark
User ID	Text Box (15)	Mandatory	Inputted text will be capitalized Use for login, place orders and trades
User name	Text Box (15)	Mandatory	Name of User
Broker ID	Text Box (4)	Optional	User will be trading with entered broker ID
Role	Combo Box	Mandatory	User is granted with functions depending on the role selected
Password	Password field(10)	Mandatory	Password
Confirm Password	Password field(10)	Mandatory	Double confirm Password
Suspend	Check box	Optional	Checked if user being suspended - Suspended user will be forced logout immediately
Change Password at 1 st login	Check box	Optional	Required user change password at the next login if check box is checked
Create Default Client Account (Bypass Credit Check)	Check box	Optional	Default client account will be created correspondingly, created account will have trade setting " Bypass Credit Check" applied by default
OK	Button	---	Save the changes
Cancel	Button	---	Exit without save the changes

2.3.6.3 Delete User

This function allows administrators to delete users in ETTSS. Deleted user will be removed from front end and mark deleted at the database. User account deletion will be prohibited if selected user having the administrator-subordinate relationship with other users.

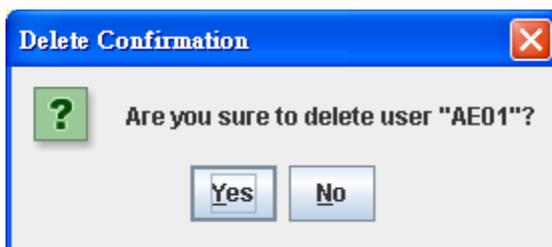
Step 1

Select user from the User Maintenance listing, then Press **Delete User** button



Step 2

Press **Yes** button to confirm the deletion of user



Interface Item

Items	Type	Remark
Confirm Message	Label (35)	Are you sure to delete user "Selected User code"?
Yes	Button	Proceed to delete selected user.
No	Button	Close the dialog